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FACT SHEET I

Company succession

Leading Stone Trading and Distribution Company

Import, sale and distribution of stone products, blocks, slabs, boards, cubs, tomb stones in Poland and Eastern Europe, looking for a new ownership.



Year of incorporation:	2002	
Legal entity:	Spólka z o.o.	
Country:	Poland	
Points of sale:	Warsaw plus five points of sale in Poland	
Number of staff employed:	25	
Share Capital:	3.0 Mio. PLN	(635'000 EUR)
Equity: Shareholder loan (equity equiv.):	4.5 Mio. PLN ca. 10 Mio. PLN	(1 Mio. EUR) (2 Mio. EUR)
Revenue:	ca. 20 Mio. PLN	(4 Mio. EUR)
EBIT:	ca. 2 Mio. PLN	(425'000 EUR)
Investment:	ca. 4 Mio. EUR (inclusive shareholder's loan)	
Board of Directors:	Swiss and Polish	
Management:	Local, prepared to remain and support transition	
Ownership:	100% by Swiss Holding Company ("AG")	
Remarks:	Well established company with excellent and reliable management, Swiss owner, who is not involved in operative management, seeks succession for Going Concern. Alternatively, the Swiss holding company may be purchased.	
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